

Finance, Trust

# STEP Diploma in International Trust Management

## Course Details

### Length

4-6 months blended learning for each of the four chosen Advanced Certificates. Enrolment dates and p

## Course Overview

The STEP Diploma is the benchmark qualification for those working in the field of trusts and/or estates. It is designed and delivered by practitioners, for practitioners, and is recognised and respected by employers, regulators and clients across the world. All practitioners working in the field of trusts and/or estates will benefit from this qualification – from accountants, to lawyers, bankers, trust professionals, wealth managers and others.

## Course Content

The NEW modular approach allows you to build your own Diploma, selecting the content most relevant to you and your specialist area.

Build your STEP Diploma by choosing from an extensive suite of Advanced Certificates. The Advanced Certificates are listed below in three sets. Choose at least one from **Set 1**, at least one from **Set 2**, and a further two from **any** of the three sets.

The full course timetables can be found by clicking the links below.

**Flexible learning that works for you**

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### **Set 1: Private Wealth Administration and Governance**

Students must select **at least one** from this Set.

[STEP Advanced Certificate in Company Law and Practice](#)

[STEP Advanced Certificate in Trusts: Law and Practice \(International\)](#)

[STEP Advanced Certificate in Trustees' Duties: Investment and Management of the Trust Fund \(International\)](#)

### **Set 2: Tax and Compliance**

Students must select **at least one** from this Set.

[STEP Advanced Certificate in UK Tax for International Clients](#)

[STEP Advanced Certificate in the Principles of International Taxation, AML and Compliance](#)

### **Set 3: Electives**

**Up to two** may be selected from this Set.

[STEP Advanced Certificate in Advising the Family Business](#)

[STEP Advanced Certificate in Family Business Governance](#)

[STEP Advanced Certificate in Cross-Border Estates](#)

[STEP Advanced Certificate in Trust Disputes](#)

CLT International are STEP's exclusive training provider and the Advanced Certificates you choose will all be delivered through CLTI's online learning platform.

## **Benefits**

Completion of the STEP Diploma enables you to:

- Expand your technical knowledge
- Develop your own professional competence
- Enhance your ability to give advice to clients
- Become a Full Member of STEP, enabling you to use the TEP designation
- Gain a globally recognised qualification

## Next Steps

Please follow the links above to take you to the relevant page for each Advanced Certificate where you can find the process to enrol.