

Finance, Trust

# STEP Certificate in International Trust Management

## Course Details

### Price

£1,900.00

### Length

Self-study over a period 5 months, plus 4 interactive, tutor-led sessions

## Course Overview

The STEP Certificate in International Trust Management introduces you to the fundamentals of international trusts in a global and local environment.

- The gold-standard professional qualification for those working in the industry; globally recognised by employers, regulators and clients.
- Grow your network of like-minded professionals.

## Content

- The fundamentals of trust work in an international environment
- The evolution of equity and the law of trusts

**Flexible learning that works for you**

E: [admin@gta.gg](mailto:admin@gta.gg) | T: 224570 | W: [gta.gg](http://gta.gg)

- The creation of a valid trust
- Types of trusts and interests
- Modern uses of offshore trusts
- The administration of trusts
- The evolution, features and advantages of offshore asset-holding companies
- The incorporation, funding and dissolution of companies
- The roles, rights, powers and duties of shareholders, directors and other officers
- The services offered by offshore corporate services

## Benefits

A globally recognised entry level qualification, this Certificate is ideal for employers, regulators and clients who are new to the industry or those seeking thorough foundation-level knowledge.

- Build a strong foundation in trust and estate practice by learning the key principles of trust law
- Gain valuable insight into international trusts in both global and local contexts
- Earn industry recognition and achieve a qualification awarded in association with Alliance Manchester Business School, the University of Manchester.

## Prerequisites

This course is suitable for:

- trust managers/officers
- trustees/fiduciaries
- corporate administrators
- lawyers/solicitors/attorneys
- wealth managers
- accountants
- tax advisers
- compliance officers/managers

- private bankers
- secretarial/administration
- client relations/marketing/sales
- financial/estate planners

To take this course you need to be a member of STEP. Find out more about [how to join STEP here](#) and allow sufficient time (approximately 5 business days) for your membership application to be processed before course enrolment is possible.

## Assessment

A four-hour final examination (comprising multiple choice and long-answer questions).

## Next Steps

Whilst we at the GTA promote and facilitate the STEP programmes, bookings are made directly with CLT International, STEP's exclusive training provider. To enrol please visit [STEP Certificate in International Trust Management | Online | Delivered by CLTi](#)