

Finance, Insurance

Introduction to the Finance Industry

Course Details

Price

CPD Points

£355.00

8.00

Length

Full day (09:00-17:00)

Course Overview

This course aims to offer an introduction to the Guernsey Finance sector for newcomers to the market. Participants will explore the fundamental features of Offshore Funds, Trusts Structures, Captives, Banking & Pensions.

Course Content

Funds, Trusts, Captives and Banking:

- Background, aims and uses
- · Key stakeholders
- Different types of fund, trust, captive and banking structures
- Key terminology





Benefits

Whether you're a newcomer to the workforce or just entering the finance sector, this course will help you demystify industry jargon and accelerate your development; providing you with a head start in your career from day one!

Next Steps

If you would like to book a place on this course please click on the 'Book Course' button to the right of this page and login or register for a user account to complete your booking(s). Any queries please do not hesitate to contact us via admin@gta.gg or call us on 01481 224570.

If no date is scheduled for this course at the present time please click on the 'Register Interest' button and login or register for a user account so that we can add you to our course interest register. This register allows us to contact our tutors and finalise dates for a course as soon as we have a few people who have expressed their interest, so the more delegates who register their interest, the sooner we can schedule a particular course.

Course Tutor

Victoria Le Poidevin

Vicky Le Poidevin FCA, Dip IoD regularly provides interactive and engaging training sessions to a wide range of financial services and commercial delegates. Vicky continually adapts her training style to suit the variety of delegates that attend her courses, and she actively enjoys running training for all levels of experience including parties at the beginning of their career, directors looking to continually enhance their skills and all parties in between looking to upskill or get ahead in their career. Vicky's training is under pinned by practical, real-life examples that leverage her 20 plus years' experience in the financial services sector. Vicky believes that delegates learn by doing, so she tries to include practical exercises into her courses to ensure the learning experience remains interesting, relevant, and engaging. As well as running numerous training courses, Vicky is a management consultant and has worked with numerous businesses on multiple projects, giving her a unique knowledge and experience to enrich her training. Vicky's generalist financial services experience also includes 10 plus years of auditing and accounting with a big four firm /regional firm and holding senior roles in both the Fund and Trust sector.

